



# Advanced Foot & Ankle Institute

## NEW PATIENT INFORMATION

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ M.I. \_\_\_\_\_

SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ E-Mail Address: \_\_\_\_\_

Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Telephone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Ext: \_\_\_\_\_

Race: \_\_\_\_\_ Sex: M / F /Other: \_\_\_\_ Ethnicity: \_\_\_\_\_ Preferred Language: \_\_\_\_\_

Whom may we thank for your referral? (circle one) Google/Internet Facebook Doctor \_\_\_\_\_  
Friend/Family: \_\_\_\_\_ Insurance Co. Other: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Date of Last Visit: \_\_\_\_/\_\_\_\_/\_\_\_\_

Preferred Local Pharmacy: \_\_\_\_\_ Pharmacy Location/Phone #: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_ - \_\_\_\_

### With whom may we discuss your personal medical information?

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Yes / No **May we leave a message at your home with a family member or friend?**

Yes / No **May we leave a message on voicemail or an answering machine?**

Yes / No **May we call you at your place of employment?**

Yes / No **Are you the primary carrier of your insurance?**

If not, who is the primary holder? \_\_\_\_\_ D.O.B. \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship: \_\_\_\_\_

## MEDICAL HISTORY

### MEDICAL HISTORY (Check all that apply):

- |   |  |   |  |
|---|--|---|--|
| <input type="checkbox"/> Diabetes                 | <input type="checkbox"/> Angina/Chest Pain       | <input type="checkbox"/> GERD           | <input type="checkbox"/> Dementia                  |
| <input type="checkbox"/> Congestive Heart Failure | <input type="checkbox"/> Coronary Artery Disease | <input type="checkbox"/> Hepatitis      | <input type="checkbox"/> Neuropathy                |
| <input type="checkbox"/> High Cholesterol         | <input type="checkbox"/> Heart Attack            | <input type="checkbox"/> Ulcer          | <input type="checkbox"/> Peripheral Artery Disease |
| <input type="checkbox"/> High Blood Pressure      | <input type="checkbox"/> Overactive Thyroid      | <input type="checkbox"/> Kidney Failure | <input type="checkbox"/> Stroke                    |
| <input type="checkbox"/> Low Blood Pressure       | <input type="checkbox"/> Under Active Thyroid    | <input type="checkbox"/> Kidney Stones  | <input type="checkbox"/> Transient Ischemic Attack |
| <input type="checkbox"/> Asthma                   | <input type="checkbox"/> Acid Reflux             | <input type="checkbox"/> Anemia         | <input type="checkbox"/> Bronchitis                |
| <input type="checkbox"/> Arthritis                | <input type="checkbox"/> Cirrhosis               | <input type="checkbox"/> DVT/Blood Clot | <input type="checkbox"/> Pneumonia                 |
| <input type="checkbox"/> Gout                     | <input type="checkbox"/> Colitis                 | <input type="checkbox"/> HIV/AIDS       | <input type="checkbox"/> Cancer                    |

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**Other Medical Conditions:** \_\_\_\_\_ **If Diabetic, recent A1c:** \_\_\_\_\_

**Are you currently experiencing any of the following (Check all that apply)?**

- |  |  |  |   |   |
|--|--|--|---|---|
| <b>General</b>                         | <b>Hematology</b>                      | <b>Vascular</b>                          | <b>Cancer</b>                                 | <b>G.I</b>                              |
| Fever <input type="checkbox"/>         | Poor healing <input type="checkbox"/>  | Pain in legs <input type="checkbox"/>    | Melanoma <input type="checkbox"/>             | Nausea <input type="checkbox"/>         |
| Chills <input type="checkbox"/>        | Easy bruising <input type="checkbox"/> | when walking <input type="checkbox"/>    | Basal cell <input type="checkbox"/>           | Vomiting <input type="checkbox"/>       |
| Fatigue <input type="checkbox"/>       | <b>Endocrine</b>                       | Cramps <input type="checkbox"/>          | Squamous cell <input type="checkbox"/>        | Acid Reflux <input type="checkbox"/>    |
| <b>Skin</b>                            | Increased <input type="checkbox"/>     | Pain in legs at <input type="checkbox"/> | Other: _____                                  | Diarrhea <input type="checkbox"/>       |
| Rashes <input type="checkbox"/>        | Urination <input type="checkbox"/>     | night <input type="checkbox"/>           | <b>Musculoskeletal</b>                        | Constipation <input type="checkbox"/>   |
| Itching <input type="checkbox"/>       | Thirsty <input type="checkbox"/>       | Varicose veins <input type="checkbox"/>  | Muscle pain <input type="checkbox"/>          | <b>Eyes</b>                             |
| Sores <input type="checkbox"/>         | <b>Neurologic</b>                      | <b>Cardiac</b>                           | Back pain <input type="checkbox"/>            | Blurred Vision <input type="checkbox"/> |
| <b>Respiratory</b>                     | Numbness <input type="checkbox"/>      | Leg swelling <input type="checkbox"/>    | Muscle spasm <input type="checkbox"/>         | Blindness <input type="checkbox"/>      |
| Chronic cough <input type="checkbox"/> | Tingling <input type="checkbox"/>      | Chest pain <input type="checkbox"/>      | Joint pain/stiffness <input type="checkbox"/> | <b>Psychiatric</b>                      |
| productive <input type="checkbox"/>    | Burning <input type="checkbox"/>       | <b>Urinary</b>                           | <b>Ears</b>                                   | Anxiety <input type="checkbox"/>        |
| Shortness of <input type="checkbox"/>  | Loss of <input type="checkbox"/>       | Kidney failure <input type="checkbox"/>  | Dizziness <input type="checkbox"/>            | Depression <input type="checkbox"/>     |
| breath <input type="checkbox"/>        | Balance <input type="checkbox"/>       | Frequency <input type="checkbox"/>       | Difficulty Hearing <input type="checkbox"/>   | Mood swings <input type="checkbox"/>    |

**MEDICATIONS:** (prescription, over the counter, vitamins & supplements) \_\_\_\_\_ Initial here if you take no medications  
 \_\_\_\_\_ INITIAL FOR CONSENT TO PULL MEDICATIONS IN THROUGH SURESCRIPTS, FILL OUT BELOW or PROVIDE A LIST

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**SURGERIES:** (include all major and minor procedures)

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**Did you have any problems with anesthesia?** Y / N If yes what? \_\_\_\_\_

**ALLERGIES:** \_\_\_\_\_ Initial here if you have no known allergies; otherwise, list below

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**SOCIAL HISTORY:**

**Marital Status:** \_\_\_ Single; \_\_\_ Married; \_\_\_ Partnered; \_\_\_ Separated; \_\_\_ Divorced; \_\_\_ Widowed.

**Occupation:** \_\_\_\_\_ **Exercise:** Y / N If yes what type? \_\_\_\_\_

**Full time student:** YES NO

**Tobacco Use:** \_\_\_ Never; \_\_\_ Quit - How Long Ago? \_\_\_\_\_ years; Smoke - Packs per Day \_\_\_\_\_ How Many Years? \_\_\_\_\_ years

**Alcohol Use:** \_\_\_ Never; \_\_\_ Rare; \_\_\_ Occasional; \_\_\_ Social; \_\_\_ Moderate; \_\_\_ Daily

**FAMILY HISTORY:** (parents, grandparents, or siblings)

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**Diabetes:** Y / N **Poor Circulation:** Y / N **Amputation:** Y / N **Cancer:** Y / N **Heart Disease:** Y / N **Lung Disease:** Y / N **Gout:** Y / N

**Other:** \_\_\_\_\_

## PODIATRIC HISTORY

**Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Last Name:** \_\_\_\_\_ **First Name:** \_\_\_\_\_ **M.I.:** \_\_\_\_\_ **D.O.B.:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**What type of problem are you experiencing?** \_\_\_\_\_

**Where is the location of this problem?** (please be specific) \_\_\_\_\_

**How long have you had this problem?** \_\_\_\_\_

**How did it occur?**  Trauma  Injury  Gradual Onset  Rapid Onset  Pain Off and On

**What are the characteristics of the pain?** (Please mark all that apply)

Sharp  Shooting  Stinging  Burning  Aching  Throbbing  Stabbing  Numbness

**How would you grade your pain on a scale of 0 – 10 with 10 being severe?** (Please circle)

0 1 2 3 4 5 6 7 8 9 10

**What makes the pain feel worse?** \_\_\_\_\_

**What makes the pain feel better?** \_\_\_\_\_

**Have you seen another physician for this condition?**  Yes  No **Who?** \_\_\_\_\_

**What treatments have you attempted for this problem?** \_\_\_\_\_

**Is there anything else you would like us to know about this problem?** \_\_\_\_\_

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**Are there any other problems you would like to discuss?** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Do you experience any of the following problems to/or because of your feet or legs (Check all that apply)?**

- |          |                          |                |                          |                |                          |                      |                          |              |                          |
|----------|--------------------------|----------------|--------------------------|----------------|--------------------------|----------------------|--------------------------|--------------|--------------------------|
| Numbness | <input type="checkbox"/> | Cold feet      | <input type="checkbox"/> | Cramping in    | <input type="checkbox"/> | Joint pain/stiffness | <input type="checkbox"/> | Nausea       | <input type="checkbox"/> |
| Tingling | <input type="checkbox"/> | Blood clots    | <input type="checkbox"/> | legs walking   | <input type="checkbox"/> | Wounds/Ulcers        | <input type="checkbox"/> | Vomiting     | <input type="checkbox"/> |
| Burning  | <input type="checkbox"/> | Stabbing calf  | <input type="checkbox"/> | Cramping/Pain  | <input type="checkbox"/> | Recent weight        | <input type="checkbox"/> | Diarrhea     | <input type="checkbox"/> |
| Redness  | <input type="checkbox"/> | pain           | <input type="checkbox"/> | at rest        | <input type="checkbox"/> | changes              | <input type="checkbox"/> | Fever        | <input type="checkbox"/> |
| Itching  | <input type="checkbox"/> | Dry skin       | <input type="checkbox"/> | Varicose veins | <input type="checkbox"/> | Excess Bleeding      | <input type="checkbox"/> | Nail changes | <input type="checkbox"/> |
| Drainage | <input type="checkbox"/> | Kidney failure | <input type="checkbox"/> | Leg swelling   | <input type="checkbox"/> | Chills               | <input type="checkbox"/> | Weeping legs | <input type="checkbox"/> |

Advanced Foot & Ankle Institute adheres to all regulations and requirements set forth by the HIPAA Privacy Act. This includes all information regarding your personal health information. A copy of our complete practice privacy statement is available upon request. I, with my signature below, authorize Advanced Foot & Ankle Institute, to furnish information to the identified insurance carriers for prior authorization, pre-certification, or payment of health care services. This information may include claims, copies of records, fax and telephone calls concerning care provided or proposed, and I assign all payments for these services to Advanced Foot & Ankle Institute. I understand that I am responsible for co-payments, deductibles, all non-covered services, proper referrals and use of participating lab and radiology services. I further understand that my contract with my insurance carrier may or may not cover some services and that it is my responsibility to obtain information from my health plan about service coverage. If I seek care outside of the contract, I am aware that I am responsible for all charges that are incurred, and I am responsible for all charges whether covered or not by insurance.

To the best of my knowledge, I have answered the questions on this form accurately. I understand that providing incorrect information can be dangerous to my health. I understand that it is my responsibility to inform the doctor and office staff of any changes in my medical status.

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
**Patient's/Guardian's Signature**      **Date**      \_\_\_\_\_      \_\_\_\_\_  
**Doctor's Signature**      **Date**

**FINANCIAL POLICY** - *Thank you for choosing us to provide your care. We will always strive to provide you with the very best care.*

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1. It is your responsibility to present your insurance ID card and a photo ID at the time of your visit. In accordance with your insurance company's member handbook, it is your responsibility to provide accurate insurance information.
2. **If you do not have insurance or do not present a valid insurance card, you will be responsible for payment at the time of service.** We will provide you with a copy of our billing statement so that you can attempt to obtain reimbursement from your insurance company.
3. It is your responsibility to ensure that our physicians are in your insurance network.
4. If your insurance plan requires a referral, it is your responsibility to obtain this prior to being seen by our physicians. If this referral is not obtained and your claim is denied, the **unpaid balance will be your financial responsibility.**
5. **All co-payments are due at the time of visit. Post-dated checks are not accepted.**
6. The fee for a returned check is \$50.00.
7. Once benefits are verified and your financial responsibility is calculated, you will be notified of your payment amount and due date. After you have been notified of the said amount, all balances will be due PRIOR to any further office visits, procedures, or surgeries.
8. Payment is due for rendered services 10 days from receipt of your billing statement. Unpaid balances must be paid in full prior to any additional visits unless arrangements have been made with our financial counselor.
9. **The billing department will send out statements for any unpaid balances.** Each additional statement, after the first one, will be charged a processing fee and that fee will subsequently be added to your current balance.
10. You are ultimately responsible for payment of charges for services you receive from an Advanced Foot & Ankle Institute. Physician.
11. Cancellations for any scheduled appointment or procedure must be received at least 24 hours prior to the scheduled appointment. Patients who fail to keep and/or cancel a scheduled appointment may be charged a \$50.00 No Show Fee.
12. Cancellations for scheduled surgery must be received at least 5 days prior to the scheduled surgery date. There is a cancellation fee for scheduled surgeries that are cancelled less than 5 business days from the date of the surgery unless cancellation is due to insurance denial or medical necessity.
13. **Medical record requests must be received in writing and at least 3 business days or 72 hours**, whichever is greater, prior to the date needed. Any requests made will be subject to a fee according to State of Ohio law. Fees must be received prior to recorded delivery. Medical records will be mailed to the authorized address. An official records release form must be signed by the patient prior to release of records.
14. Administrative Services: There is a charge for each required Administrative Service payable prior to service completion. This Administrative Service Fee covers specific administrative services including, but not limited to forms completion for family medical leave and disability, letters for insurance authorizations for brand or non-brand formulary drugs, letters for employers, school, health clubs and any other administrative items not covered by insurance.
15. During your care outside diagnostic services or additional durable medical equipment may be required. The provider of these services will bill your insurance company separately and you will be responsible for all charges as determined by your insurance company policy to these individuals. Advanced Foot & Ankle Institute. does not have any responsibility for those services or fees.

**Patient's Name:** (print) \_\_\_\_\_ **Patient's/Guardian's Signature:** \_\_\_\_\_

**Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**At 90 days past due, the account will be placed with a collection agency. We do not carry balances past 90 days.**